

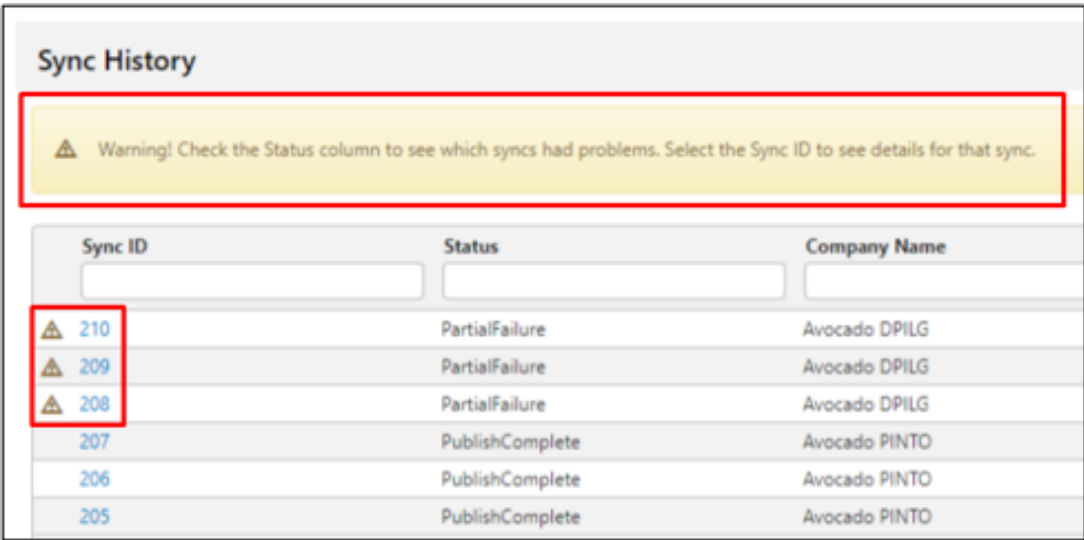
Greenshades Platform Release Notes

Anticipated Release - 8/3/2022

GREENSHADES PLATFORM

Feature update: Sync V2 data consistency evaluator

Sync V2 Portal will now check for data inconsistencies. Sync details will provide details and suggested action items to easily identify and fix data inconsistencies.

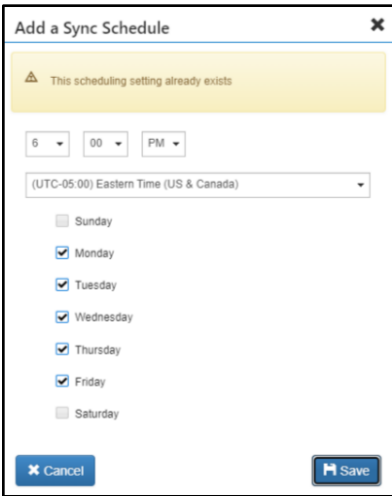


The screenshot shows a 'Sync History' interface. At the top, a yellow warning banner with a triangle icon contains the text: 'Warning! Check the Status column to see which syncs had problems. Select the Sync ID to see details for that sync.' Below this is a table with three columns: 'Sync ID', 'Status', and 'Company Name'. The table contains several rows, with the first three rows (IDs 210, 209, and 208) highlighted with a red box. These three rows have a 'PartialFailure' status and are for 'Avocado DPILG'. The following three rows (IDs 207, 206, and 205) have a 'PublishComplete' status and are for 'Avocado PINTO'.

Sync ID	Status	Company Name
210	PartialFailure	Avocado DPILG
209	PartialFailure	Avocado DPILG
208	PartialFailure	Avocado DPILG
207	PublishComplete	Avocado PINTO
206	PublishComplete	Avocado PINTO
205	PublishComplete	Avocado PINTO

Feature update: Sync V2 will validate duplicate sync schedules

Sync V2 Portal will validate duplicate sync schedules to increase sync performance



The screenshot shows a dialog box titled 'Add a Sync Schedule'. At the top, a yellow warning banner with a triangle icon contains the text: 'This scheduling setting already exists'. Below this, there are input fields for time: '6', '00', and 'PM'. A dropdown menu shows '(UTC-05:00) Eastern Time (US & Canada)'. Below the time and time zone, there are checkboxes for days of the week: Sunday (unchecked), Monday (checked), Tuesday (checked), Wednesday (checked), Thursday (checked), Friday (checked), and Saturday (unchecked). At the bottom, there are 'Cancel' and 'Save' buttons.

Feature update: Benefits up-sync disabled for Sync V2

Our benefits module is undergoing some changes to better support your administrator experience. **Starting August 1, 2022**, Greenshades will no longer be up syncing the following information from Dynamics Great Plains to Greenshades Online for Sync V2 product:

- Individual employee and/or dependent elections
- Cost and additional details of a benefit of any type

You will, however, **continue to be able to sync the benefit codes** from Dynamics Great Plains to Greenshades Online.

Why the change?

As a benefits administration platform, the Benefits Module of Greenshades is an administrator and employee self-service product. This means, as an HR professional, you can use Greenshades Online to establish, manage, and assign employee benefits, while employees are able to enroll, unenroll, and view their benefits configured to their company's set up. For benefit election details to be true and accurate, the Greenshades Benefits Module must be the source of truth for the election details so that you and employees alike can be confident and certain in the accuracy of the information.

How will this change affect my company?

Based on these updates, we recommend the following workflow to best manage your employees' benefits:

- HR professionals can establish benefit and deduction codes within Dynamic Great Plains
- Greenshades Benefits Module will up sync those codes into Greenshades Online
- HR professionals can set up employee benefits within the Greenshades Benefits Module and assign the corresponding benefits and deduction codes
- Once enrollments are complete, HR professionals can review election details on the "Send to Payroll" page in the Benefits Module.
- When ready, HR professionals can sync down the benefit details from Greenshades Benefits Module to Dynamics Great Plains for payroll processing

This change was effective on August 1st, 2022. If you have any questions or would like to talk further about this, feel free to email us at support@greenshades.com

Anticipated Release - 7/13/2022

GREENSHADES PLATFORM

New feature: Enabled integration with Sage Intacct

Greenshades now supports Sage integration, if you or anyone you know are planning to use Sage, contact our sales team for more details at sales@greenshades.com

Anticipated Release - 4/20/2022

GREENSHADES PLATFORM

New Feature on Sync V2 product: Expense report

The new Sync V2 product version can now generate data and sync-down. This will enable GP Admins to work on reports for this data

Anticipated Release - 3/30/2022

GREENSHADES PLATFORM

Feature Update: Improved Sync Portal V2 installer

The new V2 sync product version can now synchronize the company's classes and employees' departments automatically. This removes the manual part of loading this data during migration and eliminates the risk of errors

Anticipated Release - 3/9/2022

GREENSHADES PLATFORM

Feature Update: Improved Sync Portal V2 installer

New sync service version can now receive automatic updates to sync service to increase performance of the Sync Portal V2

Feature Update: Sync Portal V2 performance improvements

Sync Portal V2 has recent updates to better handle increased amounts of data. This will minimize risk of canceled syncs and syncs slowdowns.